

# User Appointment Scheduler

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*By Enrollment Rx*

# Two Main Modules



## User (Staff) Module

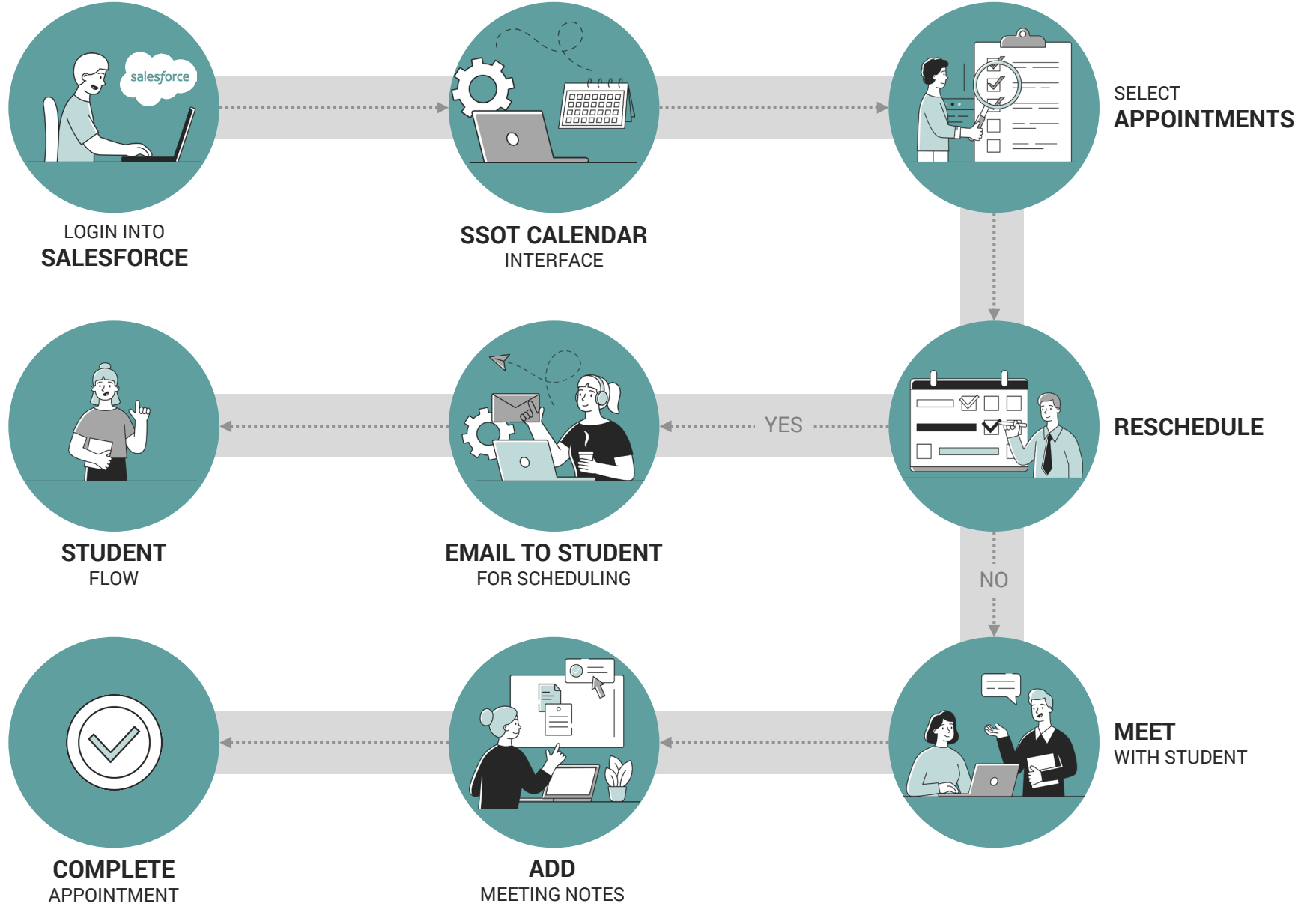
- A single source of Truth (SSOT) Calendar Interface to view and define availability
- Integrations with Google and Outlook
- Filter based on Mode, Topic, Calendar Type
- Reschedule appointment feature
- Configurable Appointment Reminders
- Personal Student Invite
- Color Coded Visualization



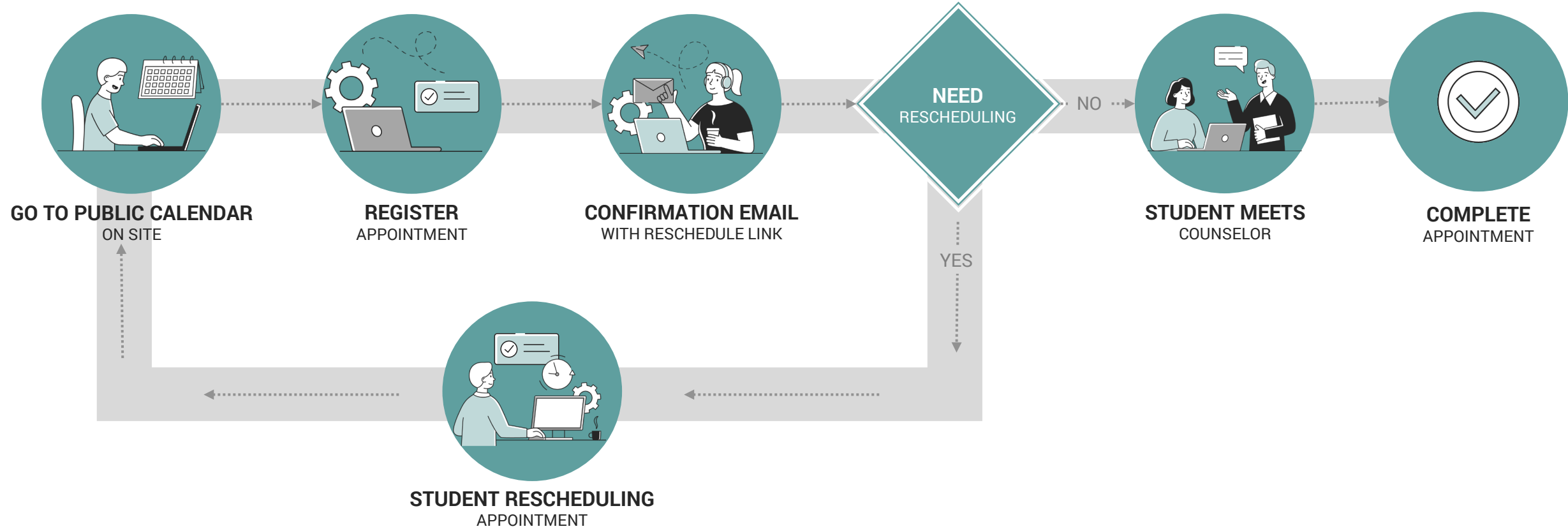
## Student Module

- Public Calendar Interface (site, community)
- Configurable page to register/schedule appointment
- Filter controlled Calendar interface based on Mode, Topic, User, Date, View, Hide-Filters
- Reschedule appointment feature
- Cancel Appointments
- Display Anonymous Slots

# Internal User Process Flow

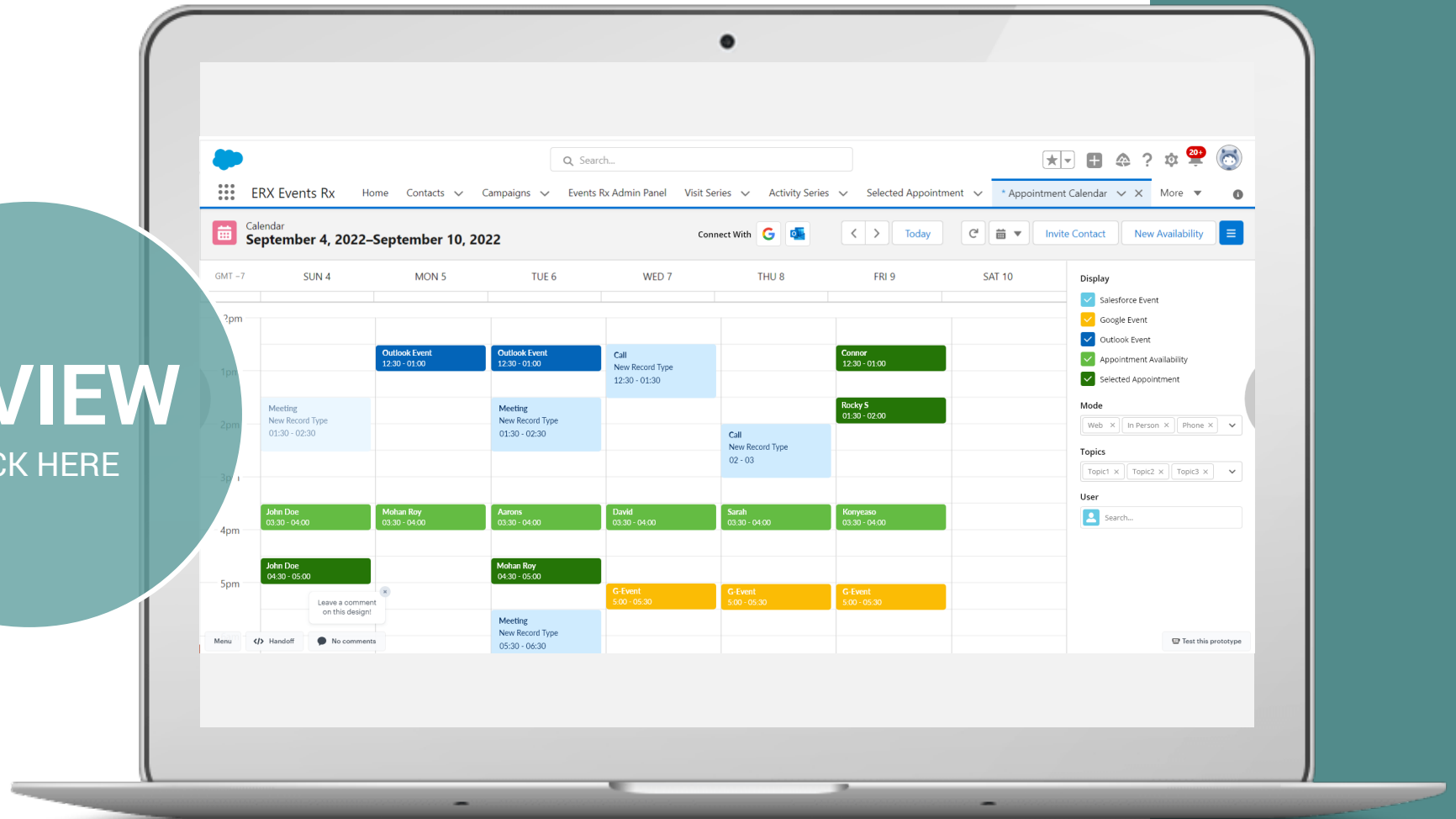


# Public Guest Process Flow



# Design Prototype

**REVIEW**  
CLICK HERE



# Internal User Interface

**ERX Events Rx** Home Contacts Campaigns Events Rx Admin Panel Visit Series Activity Series Selected Appointment Appointment Calendar More

Calendar  
September 4, 2022–September 10, 2022

Connect With

< > Today Invite Contact New Availability

GMT -7	SUN 4	MON 5	TUE 6	WED 7	THU 8	FRI 9	SAT 10
12pm		Outlook Event 12:30 - 01:00	Outlook Event 12:30 - 01:00	Call New Record Type 12:30 - 01:30		Connor 12:30 - 01:00	
1pm							
2pm	Meeting New Record Type 01:30 - 02:30		Meeting New Record Type 01:30 - 02:30		Call New Record Type 02 - 03	Rocky S 01:30 - 02:00	
3pm							
4pm	John Doe 03:30 - 04:00	Mohan Roy 03:30 - 04:00	Aarons 03:30 - 04:00	David 03:30 - 04:00	Sarah 03:30 - 04:00	Konyasoo 03:30 - 04:00	
5pm	John Doe 04:30 - 05:00		Mohan Roy 04:30 - 05:00		G-Event 5:00 - 05:30	G-Event 5:00 - 05:30	G-Event 5:00 - 05:30
6am			Meeting New Record Type 05:30 - 06:30				
7am							

**Display**

- Salesforce Event
- Google Event
- Outlook Event
- Appointment Availability
- Selected Appointment

**Mode**

Web × In Person × Phone ×

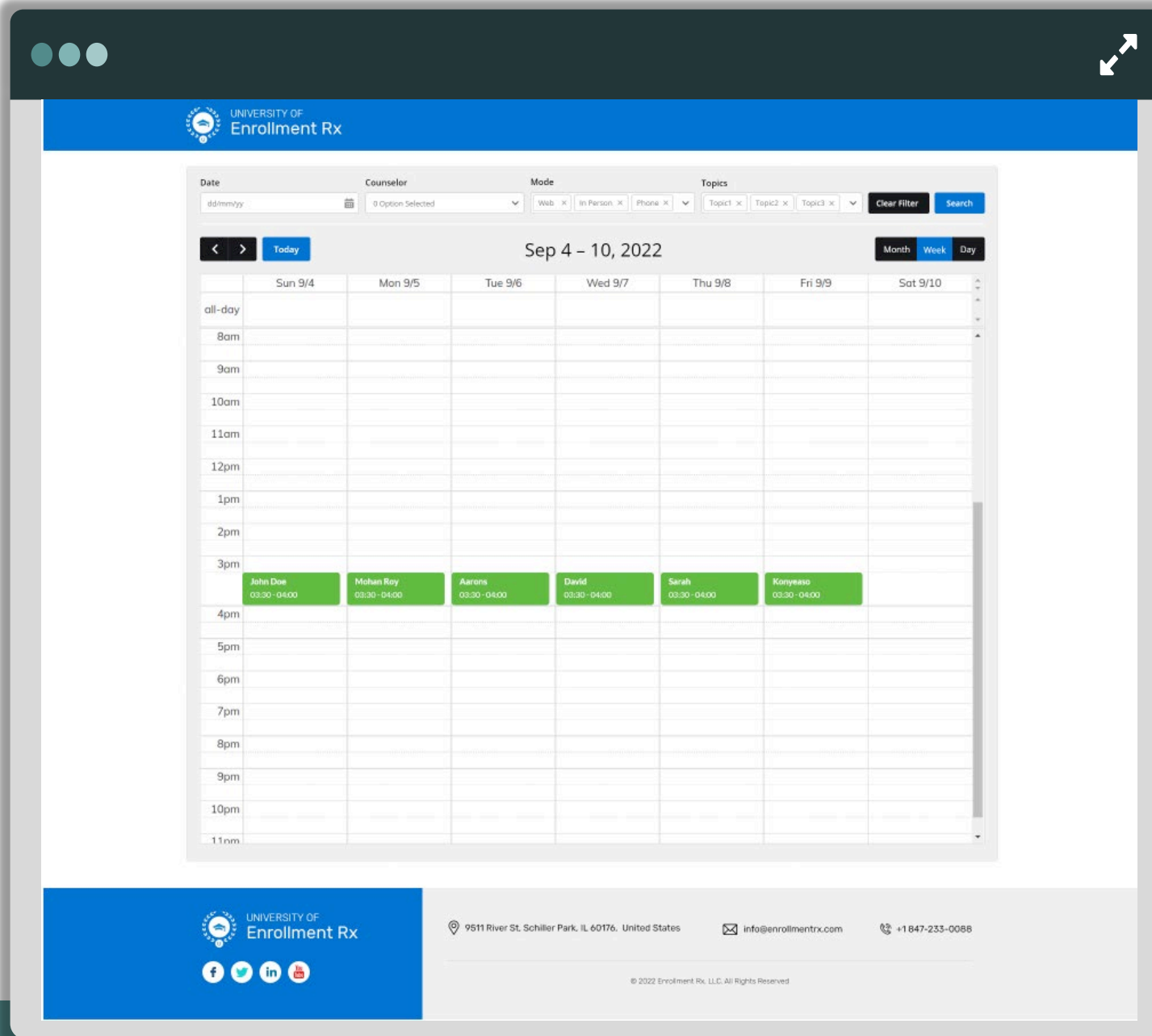
**Topics**

Topic1 × Topic2 × Topic3 ×

**Counselor**

Search...

# Public Guest Interface



UNIVERSITY OF Enrollment Rx

Date: dd/mm/yyyy | Counselor: 0 Option Selected | Mode: Web x | In Person x | Phone x | Topics: Topic1 x | Topic2 x | Topic3 x | Clear Filter | Search

Today | Sep 4 - 10, 2022 | Month | Week | Day

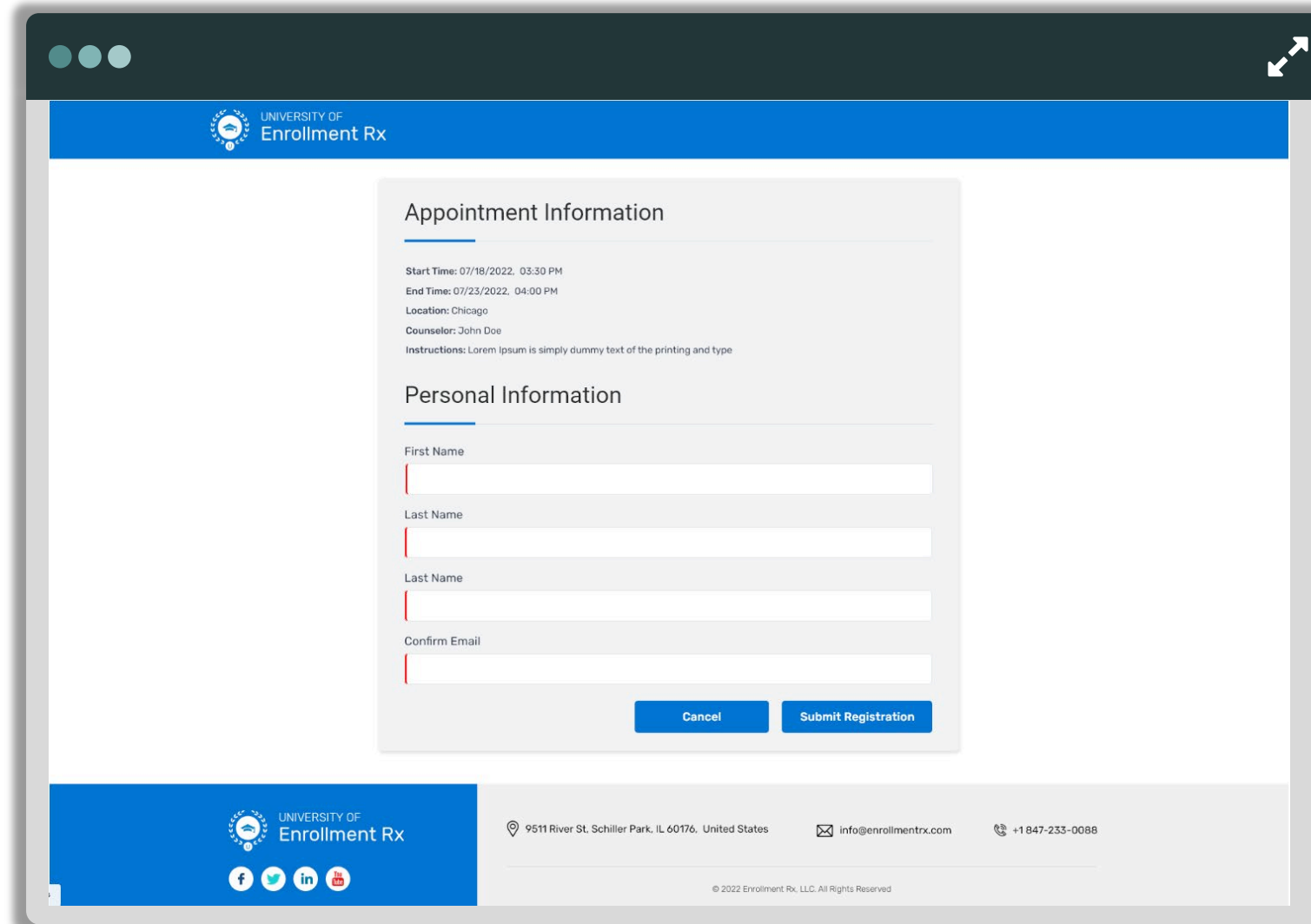
	Sun 9/4	Mon 9/5	Tue 9/6	Wed 9/7	Thu 9/8	Fri 9/9	Sat 9/10
all-day							
8am							
9am							
10am							
11am							
12pm							
1pm							
2pm							
3pm		John Doe 03:30 - 04:00	Mohan Roy 03:30 - 04:00	Aarens 03:30 - 04:00	David 03:30 - 04:00	Sarah 03:30 - 04:00	Konyeaso 03:30 - 04:00
4pm							
5pm							
6pm							
7pm							
8pm							
9pm							
10pm							
11pm							

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# Appointment Registration



The screenshot shows a web browser window displaying the 'Appointment Registration' form. The browser's address bar shows 'UNIVERSITY OF Enrollment Rx'. The form is titled 'Appointment Information' and contains the following details:

- Start Time: 07/18/2022, 03:30 PM
- End Time: 07/23/2022, 04:00 PM
- Location: Chicago
- Counselor: John Doe
- Instructions: Lorem ipsum is simply dummy text of the printing and type

Below this information is a section titled 'Personal Information' with the following input fields:

- First Name
- Last Name
- Last Name
- Confirm Email

At the bottom of the form are two buttons: 'Cancel' and 'Submit Registration'.

The footer of the page includes the University of Enrollment Rx logo, social media icons for Facebook, Twitter, LinkedIn, and YouTube, and contact information: 9511 River St. Schiller Park, IL 60176, United States; info@enrollmentrx.com; +1 847-233-0088. A copyright notice at the bottom center reads: © 2022 Enrollment Rx, LLC. All Rights Reserved.



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TO LEARN MORE!**

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